



US Loan Request Form - Undergraduate Students

Instructions

1. Complete **PART I to III** of this form in Adobe Reader. **Mac Users:** Do not use Preview to complete this form. *Troubleshooting: Ensure that you are using the most recent version of Adobe Reader. Download it at www.adobe.com.*
2. Save the completed copy to your computer.
3. Send it as an email attachment to usloans.inquiry@ubc.ca

Important: In accordance with US Department of Education regulations, if you wish to receive Direct Lend funding, **NO** part of your UBC credential can be earned through Distance Education or Online Learning. Please contact us if you have questions.

For general information about our institutional and financial aid information, please review UBC Consumer Information Disclosures at: <http://students.ubc.ca/enrolment/finances/loans/us/direct-loans/undergrad>

PART I

Student Information

Last Name	Social Security Number
First Name	Middle Initial(s)
Date of Birth (MM/DD/YYYY)	UBC Student Number
Home Phone	Cell Phone
Email Address	

Loan Period: When do you start classes at UBC? (eg: I'm starting 2nd year in Sept 2016) _____

- Sep – Apr (Winter Session- Full)
 Sep – Dec (Winter Term 1)
 Jan – Apr (Winter Term 2)
 May – Aug (Summer Session)
 Sep – Aug (12 month B.Ed. students only)

Check off if this is a: NEW Request REVISED Request

Loan Request (Undergraduate Students)

Stafford Loan	Parent PLUS Loan
Maximum Stafford Loan funding	<input type="checkbox"/> Maximum PLUS Loan funding
Subsidized Stafford Loan funding only	<input type="checkbox"/> A total PLUS Loan amount of \$ _____
A total Stafford Loan amount of \$ _____	



PART II

Application Checklist (complete each step and check off each item before emailing in this form)

The following information is required to initiate your application for US funding. You must complete this checklist in addition to completing a Free Application for Federal Student Aid (FAFSA). **UBC will not automatically assess your application based on your FAFSA information only.** All information below must be answered completely before your application can be processed.

1. Did you submit a Free Application for Federal Student Aid (FAFSA) for the current session?	<input type="checkbox"/> Yes <input type="checkbox"/> No	If NO, submit your FAFSA here: www.fafsa.ed.gov
2. Did you add UBC to your FAFSA? UBC Code: G08369	<input type="checkbox"/> Yes <input type="checkbox"/> No	If NO, add UBC to your FAFSA here: www.fafsa.ed.gov
3. Did you submit your Master Promissory Note (MPN) and complete Entrance Counseling? <i>As a foreign school, a new MPN is required for each loan we originate.</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No	If NO, complete them at: www.studentloans.gov
4. Will you be applying for a Parent PLUS Loan to supplement your Stafford Loans? <i>Note: Parent PLUS Loans require a credit check.</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No	If YES, you must complete a PLUS MPN and a PLUS application at: www.studentloans.gov

PART III

Additional Funding Declaration

Will you be receiving any scholarships, bursaries, fellowships, or other US Loan funding during the loan period you indicated in Part I?

Yes, I will be receiving \$ _____ No

Will you be applying for a Canadian Student Loan? Yes No If yes, are you applying through OSAP? Yes No

Student Declaration

I understand that by typing my name below, I irrevocably authorize Enrolment Services at the University of British Columbia to withdraw money from my Student Financial Account if the U.S. Department of Education requires that the University of British Columbia return Title IV Funds (U.S. Federal Direct Loan Funds), which may occur if I withdraw from studies at the University of British Columbia. Furthermore, if the return of Title IV Funds results in an outstanding balance on my Student Financial Account, I will pay the outstanding balance immediately. I agree that failure to pay any outstanding balance may result in the loss of privileges and services, as outlined in the University Calendar regarding unpaid fees. I acknowledge that should I receive any additional sources of funding, such as private loans and/or scholarships, bursaries, and awards, I will notify the Enrolment Services office immediately. I acknowledge that it is my responsibility to be aware of the [US Department of Education](http://www.ed.gov) policies that area associated with Direct Lend loans, and I agree to abide by these regulations.

Student's Full Name (First and Last - Typed)

_____|_____|_____|_____|_____|_____|

Today's Date (MM/DD/YYYY)